

# Report Template

## **Section I: Introduction/Reason for Evaluation**

- Location of Evaluation
- Date of Evaluation

## **Section II: Sources of Information**

- Collateral Information Obtained
- Interviews Conducted

## **Section III: Patient History**

- Social History
- Educational
- Occupational History (Including any Military History)

## **Section IV: Medical History and Current Medications**

## **Section V: Psychiatric History, Including Family Psychiatric History**

## **Section VI: Substance Use History, Including Family Substance Use History**

## **Section VII: Any Additional Information**

## **Section VIII: Conclusion/Findings**

- Mental Status Examination Results
- Diagnosis (Including Indication of Remission Status)
- Opinions and Recommendations

## **Section IX: Closing**